

Edit Model

Model Type: Sleeve
Model Name: KOVACK BALANCED ETF MODEL
Description: 50/50 portfolio for demo purposes only.
Owner: Overlay-FDX Advisors Overlay

Program(s): Exchange Traced Fund Wrap
Rep Oriented - single sleeve
LMA
LMA/SMA Hybrid
Date Modified: 11/15/2010 05:00:10
Linked Allocation: n/a

Summary

Info

Composition

History

Audit

Model Info

Model Name: KOVACK BALANCED ETF MODEL
Description: 50/50 portfolio for demo purposes only.
Linked Allocation: None Selected

Program Eligibility

Exchange Traced Fund Wrap
 MPA Mutual Fund Wrap
 MPA Multi-Strategy Account
 Rep Oriented - multi sleeve
 Rep Oriented - single sleeve

Asset Class Eligibility (for inclusion in Multi-Sleeve Programs only)

Aggregate Asset Duration Fixed
 Asset Introduce Duration Fixed
 All Cap Balanced
 All Cap Core
 All Cap Core Equity

Model Settings

Target Type:
Restriction Distribution Method:
 Allow all owners to edit model
 Allow view-only users to view model composition
Deactivate Model

Benchmarks

Primary Benchmark: